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VITAMIN 01

The overall vitamin market remained weak. Calcium pantothenate prices rose to USD 5/kg as factories jointly lifted offers. VE stayed sluggish, VB6 dropped sharply to the bottom, and VD3 showed firm quotations amid ongoing destocking. Inositol rebounded since late September, with mainstream prices up to USD 3.74/kg and tight deliveries until November, suggesting a short-term strong trend.

AMINO ACID 02

The amino acid market saw mild fluctuations last week. L-lysine prices increased slightly before China's National Day holiday due to tighter supply, but demand eased afterward. L-threonine prices stayed around USD 1,010/MT, with factories offering combined packages of threonine and lysine, while buyers remained cautious. DL-methionine prices stayed relatively high but weak in trend, with limited inquiries and softer export demand.

API 03

China's API market remained generally stable last week, with most products maintaining pre-holiday price levels. Products such as tylosin, tilmicosin phosphate, doxycycline, oxytetracycline, and amoxicillin continue to see active transactions and strong demand. With factories still exercising supply control, certain products may experience further price increases. The market outlook will depend on the balance between demand recovery and production scheduling.

FOOD ADDITIVE 04

Last week, sucralose prices continued to decline under market pressure, while acesulfame-K and aspartame remained stable with normal shipments. In nutritional fortifiers, creatine monohydrate faced tight supply and partial suspension of quotations, with market prices around RMB 24–25/kg and deliveries postponed to November–December. L-carnitine producers resumed operations, with delivery schedules extended to November and firming prices.

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Reported by Candice,Shea and Sharon

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